

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

Case number (*If known*): _____ Chapter 15 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's nameNMC Health PLC**2. Debtor's unique identifier****For non-individual debtors:** Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____ Other _____. Describe identifier _____.**For individual debtors:** Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____. Describe identifier _____.**3. Name of foreign representative(s)**Richard Dixon Fleming, Mark Firmin and Ben Cairns**4. Foreign proceeding in which appointment of the foreign representative(s) occurred**

In the Matter of NMC Health plc, High Court of Justice, Business and Property Courts of England & Wales Insolvency & Companies List

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Order of the High Court of Justice, Business and Property Courts of England & Wales Insolvency & Companies List appointing the Administrators

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
 Yes

Debtor	<u>NMC Health PLC</u> Name	Case number (<i>if known</i>) _____
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8. Others entitled to notice	Attach a list containing the names and addresses of:	
	(i) all persons or bodies authorized to administer foreign proceedings of the debtor,	
	(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
	(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
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9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	<u>England</u>	<u>Suite 3 Regency House</u> Number Street
		<u>91 Western Road</u> P.O. Box
		<u>Brighton, BN1 2NW</u> City State/Province/Region ZIP/Postal Code
		<u>England</u> Country
<hr/>		
	Individual debtor's habitual residence:	Address of foreign representative(s):
	Number Street	<u>Park House, 16-18 Finsbury Circus</u> Number Street
	P.O. Box	P.O. Box
	City State/Province/Region ZIP/Postal Code	<u>London EC2M 7EB</u> City State/Province/Region ZIP/Postal Code
	Country	<u>England</u> Country
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10. Debtor's website (URL)	<u>www.nmc.ae</u>	
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11. Type of debtor	<i>Check one:</i>	
	<input checked="" type="checkbox"/> Non-individual (<i>check one</i>):	
	<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
	<input type="checkbox"/> Partnership	
	<input type="checkbox"/> Other. Specify: _____	
	<input type="checkbox"/> Individual	

Debtor NMC Health PLC
Name _____ Case number (*if known*) _____

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
_____.

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
_____.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Richard Dixon Fleming Richard Dixon Fleming
Signature of foreign representative Printed name

Executed on 05/28/2020
MM / DD / YYYY

X _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ R. Craig Martin Date 05/28/2020
Signature of Attorney for foreign representative MM / DD / YYYY

R. Craig Martin
Printed name
DLA Piper LLP (US)
Firm name
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